

ISMT/SEC/21-22

October 06, 2021

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001
Scrip Code: 532479

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, GBlock,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: ISMTLTD

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015


Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dt. November 21, 2019, please find enclosed the disclosure regarding outstanding debt of the Company as on September 30, 2021. Please note that the Company is pursuing with lenders for resolution of the debt.

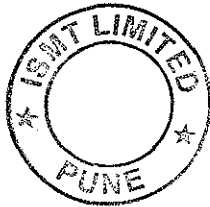
Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For ISMT Limited


Chetan Nathani
Company Secretary
Encl.: As above



Corporate & Registered Office
Panama House (Earlier known as Lunkad Towers),
Viman Nagar, Pune - 411 014, India.
Phone : +91 20 41434100 / 66024001 - 04 | Fax : +91 20 26630779
www.ismt.com

CIN : L27109PN1999PLC016417

E-mail id: secretarial@ismt.co.in



ISO : 9001:2015



BS OHSAS 18001:2007
ISO : 14001:2015

Annexure - I

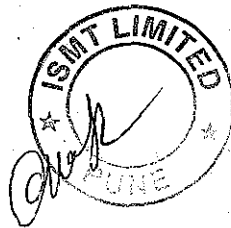
Sr. No	Particulars	Rs. (In Crore)
1.	Loans/ revolving facilities like cash credit from banks/ financial institutions	
A.	Total amount outstanding as on September 30, 2021	3,633.41*
B.	Of total amount outstanding, amount of default as on September 30, 2021	3,633.41*
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on September 30, 2021	NIL
B.	Of total amount outstanding, amount of default as on September 30, 2021	
3.	Total financial indebtedness including short-term/ long-term debt	3,633.41*#

* Subject to Limited Review

Out of the above debt, about 74% of debt of Indian Lenders has been assigned to ARC's.

Note:

The aforesaid disclosure is as per format prescribed under SEBI Circular dt. November 21, 2019 i.e. format C2 – Disclosure by listed entities if, on last date of any quarter, any default, on loan including revolving facilities from banks/ financial institutions, continues beyond 30 days. Since, debt default of the Company was already in existence prior to the coming into effect of the aforesaid Circular i.e. January 1, 2020, the requirement of disclosing debt default under format C1, as prescribed under the aforesaid Circular, is not applicable.



BIS-123, SL-0102



ISO/ATF : 15949:2016

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